

## Index Performance

Global Indices	LTP	1D Chg.	10 % Chg.
Dow 30	34,196.82	322.58	0.95%
S&P 500	4,266.49	24.65	0.58%
FTSE 100	7,109.97	35.91	0.51%
DAX	15,589.23	132.84	0.86%
Nikkei 225	29,105.56	230.33	0.80%
Nasdaq	14,369.71	97.98	0.69%
Indian Indices	LTP	1D Chg.	10 % Chg.
Nifty 50	15,790.45	103.50	0.66%
BSE Sensex	52,699.00	392.92	0.75%
Nifty Bank	34,827.00	253	0.73%
NIFTY Midcap 100	26,601.45	-74.40	-0.28%
NIFTY Smallcap 100	9,639.15	3.55	0.04%
Forex Rates	LTP	1D Chg.	10 % Chg.
USD/INR	74.159	0.018	0.03%
EUR/INR	88.501	0.089	0.10%
GBP/INR	103.181	-0.311	-0.30%
JPY/INR	0.6689	0.0006	0.09%
Commodities			
Crude Oil WTI	5452	15	0.28%
Natural Gas	255.7	-0.2	-0.08%
Gold	46903	33	0.07%
Silver	67888	155	0.23%
Aluminium	193.25	0.1	0.05%
Copper	725.15	-0.7	-0.10%

Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FII	7,094.36	9,985.30	-2,890.94
DII	5,377.76	4,239.00	1,138.76
F&O			
FI Index Fut	9059.99	7280.05	1779.94
FI Index Opt	729209.51	738020.99	-8,811.48

Market Volatility	Latest	1D Chg.	10 % Chg.
CBOE VIX	15.97	-0.35	-2.14%
INDIA VIX	16.50	-0.80	-4.62%
10 yrs Gsec Yield	Latest	1D Chg.	10 % Chg.
US	1.50	0.01	0.67%
India	6.03	0.01	0.22%
Nifty Supports	S3	S2	S1
Nifty	15640	15700	15750

Nifty Index Cpi	72320.52	73000.55	50741.70
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## News

### Indian Equities:

Market may open slightly higher  
 \*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 7 points at the opening bell.  
 \*Overseas, Asian stocks are trading higher after U.S. shares hit a record on a bipartisan \$579 billion U.S. infrastructure deal that stoked economic optimism.

### Corporate News

\*ONGC: The company reported a standalone profit at Rs 6,734 crore for the quarter ended June 2021, driven by realisation. The company had posted a loss of Rs 3,214 crore in the year ago quarter. On a quarterly basis, the net profit rose 435%.  
 \*LIC Housing Finance: LIC will infuse equity capital worth about Rs 2,334.70 crore in its subsidiary LIC Housing Finance by picking up an additional stake in the company.  
 \*Indian Bank: The lender on Thursday said it has raised Rs 1,650 crore through the QIP launched earlier this week. The committee of directors of capital raising determined and approved the issue price of Rs 142.15 per equity share to be allotted to the eligible QIBs in the issue.  
 \*Bank of Maharashtra: The company on Thursday received shareholders' approval to raise up to Rs 5,000 crore equity capital through various modes, including rights issue and preference issue.  
 \*RailTel Corporation: The company has received a work order amounting to Rs 89.09 crore from Indian Air Force.  
 \*Ashok Leyland: The leading commercial vehicle maker reported a standalone loss of Rs 57 crore for the quarter, while revenue declined by 57 per cent YoY to Rs 3,838 crore from Rs 8,846 crore a year ago.  
 \*BHIL: CARE has downgraded the rating on the long-term bank facilities of the company from 'CARE AA' to 'CARE AA-' while reaffirming the outlook to 'Stable'.  
 \*President Joe Biden said Thursday that Covid deaths in the United States will continue to rise due to the spread of the "dangerous" delta variant, calling it a "serious concern."

### Global Economy

\*The Reserve Bank of India (RBI) on Thursday tied down a non-banking financial company's (NBFC's) ability to pay dividends to certain factors, including how much bad debt it has in its books and whether it has declared it correctly.

## NSE Indices / Sectoral Performance

	Latest	1D Chg.	10 % Chg.		Latest	1D Chg.	10 % Chg.
NIFTY BANK	34827.00	253.00	0.73%	NIFTY ENERGY	20,078.95	-274.6	-1.35%
NIFTY IT	29048.00	789.50	2.79%	NIFTY PHARMA	13,967.95	-50.1	-0.36%
NIFTY METAL	5090.90	29.10	0.57%	NIFTY PSU BANK	17,440.10	76.7	0.44%
NIFTY AUTO	10618.45	29.95	0.28%	NIFTY SERV SECTOR	21,936.75	252.75	1.17%
NIFTY FMCG	36242.55	53.80	0.15%				

## NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	10 % Chg.	Top Losers	Latest	1D Chg.	10 % Chg.
INFY	1,556.10	52.95	3.52%	RELIANCE	2,147.80	-57.55	-2.61%
TCS	3,370.00	108.60	3.33%	IOC	111.45	-1.45	-1.28%
JSWSTEEL	680.5	15.00	2.25%	COALINDIA	146.75	-1.70	-1.15%
TECHM	1,080.00	23.55	2.23%	SHREECEM	28,603.00	-264.20	-0.92%
LT	1,510.00	30.75	2.08%	BHARTIARTL	529.8	-4.25	-0.80%
Indian ADR Stocks	Latest	1D Chg.	10 % Chg.		Latest	1D Chg.	10 % Chg.
Infosys ADR	21.19	0.5	2.42%	HDFC Bank ADR	74.73	0.34	0.46%
Tata Motors ADR	22.49	0.08	0.36%	ICICI Bank ADR	17.23	0.29	1.71%

## Nifty Resistance

	R3	R2	R1
Nifty	15940	15880	15830

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	651.03	656.27	660.53	665.77	670.03	675.27	679.53
TCS	Tata Consultancy Services Limited	3,200.17	3,239.33	3,304.67	3,343.83	3,409.17	3,448.33	3,513.67
ASIANPAINT	Asian Paints Limited	2,922.15	2,948.80	2,996.40	3,023.05	3,070.65	3,097.30	3,144.90
INFY	Infosys Limited	1,464.40	1,487.80	1,521.95	1,545.35	1,579.50	1,602.90	1,637.05
TITAN	Titan Company Limited	1,740.13	1,753.87	1,765.48	1,779.22	1,790.83	1,804.57	1,816.18
UPL	UPL Limited	782.40	789.50	801.25	808.35	820.10	827.20	838.95
ICICIBANK	ICICI Bank Limited	615.68	620.07	627.53	631.92	639.38	643.77	651.23
DRREDDY	Dr. Reddy's Laboratories Limited	5,182.82	5,216.43	5,247.72	5,281.33	5,312.62	5,346.23	5,377.52
ULTRACEMCO	UltraTech Cement Limited	6,805.75	6,847.40	6,895.20	6,936.85	6,984.65	7,026.30	7,074.10
WIPRO	Wipro Limited	529.43	534.32	540.78	545.67	552.13	557.02	563.48
ITC	ITC Limited	200.68	201.62	202.78	203.72	204.88	205.82	206.98
IOC	Indian Oil Corporation Limited	107.92	109.48	110.47	112.03	113.02	114.58	115.57
KOFACBANK	Kotak Mahindra Bank Limited	1,715.80	1,721.50	1,731.50	1,737.20	1,747.20	1,752.90	1,762.90
TECHM	Tech Mahindra Limited	1,031.10	1,041.80	1,060.90	1,071.60	1,090.70	1,101.40	1,120.50
HDFCBANK	HDFC Bank Limited	1,466.10	1,477.05	1,491.55	1,502.50	1,517.00	1,527.95	1,542.45
ONGC	Oil & Natural Gas Corporation Limited	117.95	119.65	121.05	122.75	125.05	127.25	129.25
HINDUNILVR	Hindustan Unilever Limited	2,446.43	2,460.27	2,477.13	2,490.97	2,507.83	2,521.67	2,538.53
LT	Larsen & Toubro Limited	1,459.07	1,470.53	1,490.27	1,501.73	1,521.47	1,532.93	1,552.67
AXISBANK	Axsis Bank Limited	720.90	726.00	732.75	737.85	744.60	749.70	756.45
HDFC	Housing Development Finance Corporation Limited	2,448.37	2,466.68	2,478.37	2,496.68	2,508.37	2,526.68	2,538.37
NTPC	NTPC Limited	113.60	114.65	116.40	117.45	119.20	120.25	122.00
HCLTECH	HCL Technologies Limited	945.63	957.37	971.13	982.87	996.63	1,008.37	1,022.13
INDUSINDBK	Indusind Bank Limited	982.40	989.30	994.20	1,001.10	1,006.00	1,012.90	1,017.80
RELIANCE	Reliance Industries Limited	2,045.73	2,092.87	2,120.33	2,167.47	2,194.93	2,242.07	2,269.53
BAJAJ-AUTO	Bajaj Auto Limited	4,093.65	4,125.20	4,173.10	4,204.65	4,252.55	4,284.10	4,332.00
BAJFINANCE	Bajaj Finance Limited	5,904.30	5,957.65	6,001.30	6,054.65	6,098.30	6,151.65	6,195.30
CIPLA	Cipla Limited	930.10	937.05	944.80	951.75	959.50	966.45	974.20
BAJAJFINSV	Bajaj Finserv Limited	12,010.33	12,087.67	12,241.33	12,318.67	12,472.33	12,549.67	12,703.33
SBIN	State Bank of India	409.00	412.65	415.45	419.10	421.90	425.55	428.35
ADANIAPORTS	ADANIAPORTS	678.23	689.97	701.53	713.27	724.83	736.57	748.13
COALINDIA	Coal India Limited	142.37	144.18	145.47	147.28	148.57	150.38	151.67
GRASIM	Grasim Industries Limited	1,466.23	1,476.87	1,485.73	1,496.37	1,505.23	1,515.87	1,524.73
BHARTIARTL	Bharti Airtel Limited	518.27	522.83	526.32	530.88	534.37	538.93	542.42
POWERGRID	Power Grid Corporation of India Limited	223.57	225.83	228.42	230.68	233.27	235.53	238.12
MARUTI	Maruti Suzuki India Limited	7,304.17	7,357.13	7,444.07	7,497.03	7,583.97	7,636.93	7,723.87
TATAMOTORS	Tata Motors Limited	329.25	331.30	333.35	335.35	337.35	339.40	341.40
BPCL	Bharat Petroleum Corporation Limited	459.17	462.13	464.57	467.53	469.97	472.93	475.37
HEROMOTOCO	Hero MotoCorp Limited	2,845.17	2,869.33	2,891.67	2,915.83	2,938.17	2,962.33	2,984.67
HINDALCO	Hindalco Industries Limited	360.57	363.33	366.92	369.68	373.27	376.03	379.62
M&M	Mahindra & Mahindra Limited	768.33	773.67	783.33	788.67	798.33	803.67	813.33
TATASTEEL	Tata Steel Limited	1,082.75	1,090.60	1,104.80	1,112.65	1,126.85	1,134.70	1,148.90
JSWSTEEL	JSW Steel Limited	653.17	659.03	669.77	675.63	686.37	692.23	702.97
EICHERMOT	Eicher Motors Limited	2,653.33	2,673.67	2,694.33	2,714.67	2,735.33	2,755.67	2,776.33

End of the Report

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